

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26024

BONDS ISSUED BY: City of Carl Junction

AMOUNT OF ISSUE: \$4,485,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of crossover refunding the Refunded Bonds and paying the costs associated with the issuance of the Bonds and the refunding of the Refunded Bonds \$4,455,000 General Obligation Bonds, Series 2008

Rate of Interest	Amount	Maturity
2.000 %	\$ 40,000.00	03/01/2014
2.000 %	200,000.00	03/01/2015
2.000 %	215,000.00	03/01/2016
2.000 %	225,000.00	03/01/2017
3.000 %	245,000.00	03/01/2018
3.000 %	260,000.00	03/01/2019
3.000 %	275,000.00	03/01/2020
3.000 %	295,000.00	03/01/2021
3.000 %	320,000.00	03/01/2022
3.250 %	340,000.00	03/01/2023
3.250 %	365,000.00	03/01/2024
3.250 %	385,000.00	03/01/2025
3.250 %	415,000.00	03/01/2026
3.375 %	435,000.00	03/01/2027
3.375 %	470,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2022, and thereafter in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$4,604,262.75

INTEREST RATE: 2.8412%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable